



Risk & Insurance Management Society Houston Chapter

September 2014

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A MESSAGE FROM YOUR HOUSTON CHAPTER BOARD...

Hello, RIMS Community!

We had a great meeting this month. Mike Bassett of The Bassett Firm, Dallas, Texas, captured our attention with his presentation of **"Monster Trucks: How Plaintiff Lawyers are Villainizing the Trucking Industry and How To Deal With It"**. It was an interesting, timely and interactive topic and our audience appeared to enjoy it very much.

We're a little over a month out from our annual conference. Watch your email for session schedules and registration forms for the **Houston Chapter's 2014 Education, Golf & Spa Event**. We also have opportunities to sponsor this great event. Our venue this year is Sterling Country Club. The proceeds from the educational session, golf tournament and spa event will be used to fund education in our community and provide donations to the Spencer Foundation and the Anita Benedetti Scholarship Fund. The Registration Form and Sponsorship Opportunity Form are attached to this newsletter. CE credits will be provided for the morning sessions. If you have any questions, please reach out to one of our Board Members. We would all be happy to assist you. We're looking forward to a great conference. The sessions will be interesting and provide valuable information. We're anxious to try out this new venue and hope you will join us. More information follows on the next page of this newsletter.

As always, your Houston RIMS Board members are available to answer any of your questions – we are here for you!

Sincerely,

Your Houston Chapter Board of Directors

2014 Houston Chapter Board Members and Advisors

President & Treasurer

Michelle Wilkerson
michelle.wilkerson@directenergy.com

Vice President, Secretary & Public Relations

Cindi Vickers, CPCU, ARM
cvickers@eeslp.com

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Michael Phillipus, ARM
Michael.phillipus@oxy.com

Houston Chapter Advisor

Bob Harper
Bob.Harper@bhpbilliton.com

Houston Chapter Treasury Advisor

Jim Pearson
jpearson@krautergroup.com

Fall Education, Golf and Spa Event

The Houston Chapter's Fall Education, Golf and Spa Event is scheduled for **Monday, October 27th at Sterling Country Club**. In addition to the annual golf tournament, we will offer outstanding educational opportunities relevant to the risk management community and an afternoon spa event for non-golfers. Immediately following the golf tournament, we will have a reception to hand out golf winnings, door prizes, and giveaways. CE credits are being offered for the morning sessions. Sponsor and volunteer opportunities are available. If you are interested in sponsoring or volunteering, please contact any Board member. The form with the sponsorship levels is included on the last page of this Newsletter. We have our speakers lined up and that information along with the Registration Form is also attached to this Newsletter.

Opportunity to Donate

If your organization is interested in donating door prizes for monthly meetings and/or Fall Conference, the Houston Chapter would be very appreciative and would recognize your organization in our monthly newsletter. For donation opportunities, please contact any Board member.

RIMS National Events

RIMS ERM CONFERENCE 2014

October 26-28 JW Marriott Marquis Miami Miami, FL

Attendee Registration is Open

Discover practical solutions to help you build and sustain your enterprise risk management program at RIMS ERM Conference 2014. Advanced educational content will address topics from strategic risk management to initiative risk and integration, reputational risk and much more. Attendees will benefit from valuable interaction with experienced speakers, relevant and practical presentations and RIMS' Solutions Showcase.

Keynote Speaker

Josh Linkner, CEO and Managing Partner
Detroit Venture Partners

Josh Linkner is a venture capitalist, tech entrepreneur and New York Times bestselling author of *Disciplined Dreaming*.

For more information and to register, follow the link below.

<http://www.rims.org/annualconference/ERM2014/Pages/default.aspx>

RIMS Houston Chapter

Upcoming Events

**August 21st Monthly
Meeting – AccuWeather**

**October 27th
Educational Conference
and Golf Tournament**

The Houston Chapter
RIMS mailing address is

5090 Richmond Ave. #86
**Houston, TX 77056-
7402**

G-Mail Address is

RimsHou@gmail.com

RIMS Professional Development

RIMS educational workshops help you solve today's challenges and anticipate those of tomorrow. Through case studies, group discussions and best practices, our workshops will show you common pitfalls to avoid and provide solutions you can use immediately.

Workshops

These "hands-on" workshops and courses will benefit those who want to update their knowledge on current thinking in risk management. Keep competitive in today's rapidly changing environment.

Business Continuity Management: Promote and Protect Enterprise Value Duration*

Location: New York City, NY
Date: October 7-8, 2014

Claims Management*

Location: Atlanta, GA
Date: October 20-21, 2014

Developing a Risk Management Program for Your Organization*

Location: Dallas, TX
Date: October 23-24, 2014

Enterprise Risk Management*

Location: Toronto, ON
Date: November 5-7, 2014

Fundamentals of Insurance

Location: New York City, NY
Date: December 8-9, 2014

Harnessing Enterprise Risk Management to Tap Risk Appetite*

Location: Miami, FL
Date: October 29-30, 2014

Integrating Enterprise Risk Management and Strategic Planning*

Location: New York City, NY
Date: October 9-10, 2014

Risk Management Techniques: Gaining the Risk Advantage

Location: New York City, NY
Date: December 10-11, 2014

Additional information is available at

<http://www.rims.org/education/Pages/Workshops.aspx>

****A RIMS Fellow Workshop***

EDUCATIONAL & ASSOCIATION WEBSITES

**American Institute for CPCU
and Insurance Institute of
America www.aicpcu.org**

**Chartered Property Casualty
Underwriters Society
www.cpcusociety.org**

**Institutional Risk
Management Institute
www.irmi.org**

**The National Alliance
www.scic.com**

**Construction Risk and
Insurance Specialist
www.cris-ce.com**

**For further Educational
Opportunities, Forms or
Information, please visit the
Chapter website at:**

<http://houston.rims.org/HoustonChapter/Home/>

RIMS Online Courses incorporate various mediums, case studies, practical exercises and articles. ***Each RIMS Online Course is worth one credit towards RIMS Fellow.***

[Creating Value: Risk Manager as Innovator](#)
[How to Conduct High Quality Risk Assessment](#)

[Managing IT Risk & Cyber Threats: What Risk Professionals Need to Know](#)

More information is available at
<http://www.rims.org/education/onlinecourses/pages/default.aspx>.

Available education opportunities are listed at www.rims.org under the **Education** tab.

RIMS News

To ensure risk practitioners have access to the resources and services they need to successfully manage their organization's risk programs, RIMS launched [RIMS Marketplace](#), an online network of the world's leading industry solution providers. To date, the platform features more than 350 company profiles that are organized into 225 searchable risk management categories. RIMS Marketplace will take the place of the RIMS Buyer's Guide.

RIMS Marketplace is free to access for both RIMS members and nonmembers. To experience this resource, visit www.RIMS.org/Marketplace.

Job Postings

Houston, Texas

Director of Risk Management – Silver Eagle Distributors
<http://silvereagle.com/careers/>

Risk Director – Core Group Resources
<http://www.coregroupresources.com/>

Manager, Insurance Risk Management – Parker Drilling Company
www.parkerdrilling.com

Risk Manager – Global Fortune 500 Company
Contact: George Lonas, President, The Regent Group
glonas@theregentgroup.com
702-430-4600

Risk Manager – MRC Global
<http://www.mrcglobal.com/Careers/Job-Seekers-Menu>

Dallas, Texas

**Risk and Insurance
Management Society,
Inc.
Houston Chapter
Mission Statement**

The Houston Chapter of RIMS serves its members and the greater Houston community by focusing on the highest quality service, education and information to manage all forms of business risk and to promote the risk management profession.

Associate Vice President & Chief Risk Officer – Southern Methodist University
www.smu.edu

Risk Management Analyst – Houston Methodist Hospital
Jobbank.rims.org/jobs/6335049/risk-management-analyst

Irving, Texas

Risk Manager – Lehigh Hanson
Jobbank.rims.org/jobs/6326918/risk-manager

The Houston Chapter of RIMS will post available job opportunities on our website, however, we do not guarantee that any of the posted positions have not been filled or are still available. If you have or know of an open position and would like to share the information, please contact Cindi Vickers, cvickers@eeslp.com.

Monthly Drawings

Please remember to complete the speaker evaluation at each meeting and RSVP for each meeting to be placed in the drawing to win cash and/or prizes.

August meeting drawing winners:

Door prize ticket – Toy 18 wheeler donated by Drew Edwards, US Legal Support – Won by Stephanie Jayaraman

Door prize tickets (3) – RIMS glass paperweights – Grady Coffey, Patrick Worsham,

Evaluation Form (must be present to win) – \$60 – Grady Coffey – Mr. Coffey generously donated the funds to the Fall Education, Golf and Spa Event

Registration Form - \$20 – Sondra Faul – Ms. Faul generously donated the funds to the Fall Education, Golf and Spa Event.

Name Badges

Please be advised that the colors of the badges have meaning.

Green – Board Members

Blue – Deputy Members

Yellow – Associate Members

Light Purple – Committee Members and Volunteers

THE AWARD WINNING HOUSTON CHAPTER

Chapter of Distinction

Outstanding Chapter Programming

Outstanding Chapter Member Services



Please contact Pamela Chavez (pamela.chavez@loomis.us.com) if you need changes to your badge.

Houston Chapter Membership Directory

Please make sure your information is up to date in the Houston Chapter website Membership Directory.

(<http://community.rims.org/HoustonChapter/Community/ChapterMembershipDirectory>)

If you have any changes to your information, please leave a business card at the registration desk with the applicable changes and we will update our records.

Newsletter Submission Requests

We are looking for submissions for our monthly newsletter. If you have an article you would like to submit for publication in our newsletter, please send it to Cindi Vickers, cwickers@eeslp.com.

The Chapter is on Facebook & LinkedIn

The National Risk and Insurance Management Society and the RIMS Houston Chapter are both on Facebook and LinkedIn. "Like" our page (Facebook) and/or "follow" us (LinkedIn) to receive updates. We are in need of content, so please join.

Volunteer Opportunities

Throughout the year, there will be many opportunities for volunteers to assist with Chapter events. If you are interested in volunteering, please contact any board member. This is a great way to get involved with the Chapter and help shape the future of the risk management profession.

Calling All Service Providers

The Houston Chapter is adding a page to our Newsletter. This page will feature the logos of the service providers/sponsors that are active in our Chapter. If you would like your logo to appear in our Newsletter, please send a pdf file of your logo to Cindi Vickers at cwickers@eeslp.com.



As the preeminent organization dedicated to advancing the practice of risk management, RIMS, the risk management society™, is a global not-for-profit organization representing more than 3,500 industrial, service, nonprofit, charitable and government entities throughout the world. Founded in 1950, RIMS brings networking, professional development and education opportunities to its membership of more than 11,000 risk management professionals who are located in more than 60 countries. For more information on RIMS, visit www.RIMS.org.

Published by the Houston Chapter of the Risk & Insurance Management Society

Hurricane Season

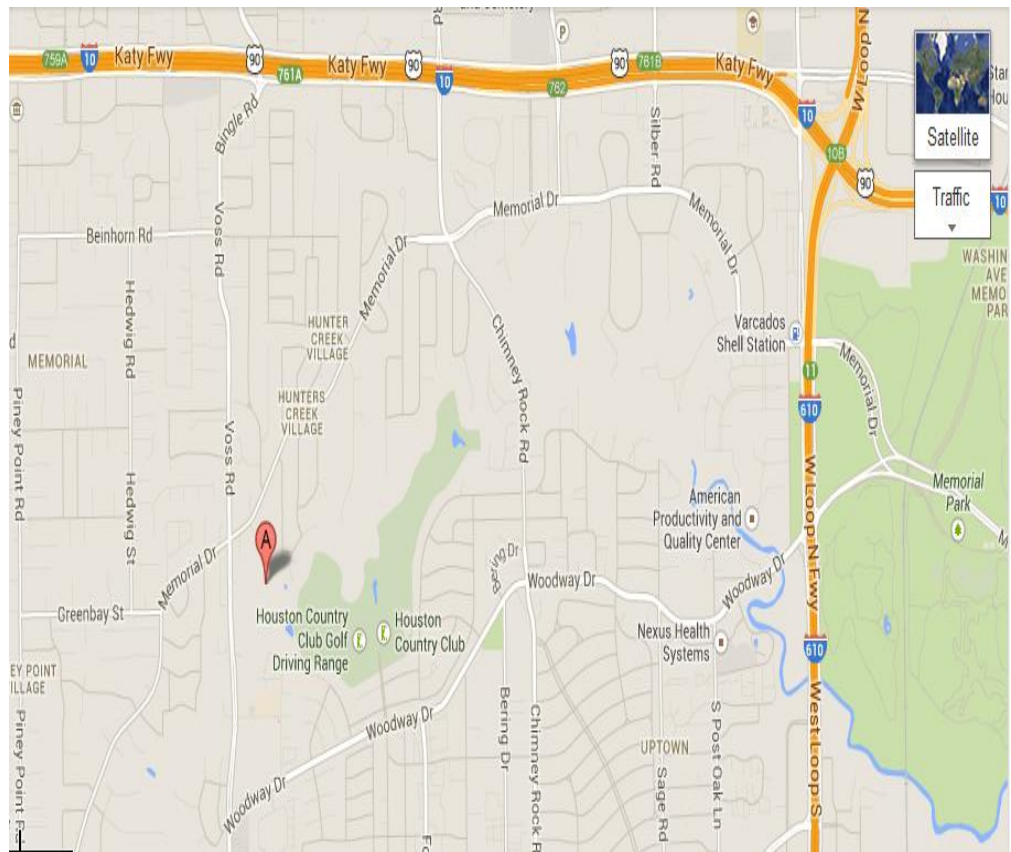
Hurricane season officially began in Texas on June 1 and runs through the end of November, with peak months in August and September. Although residents of coastal areas are most at risk, tropical storm systems can travel hundreds of miles inland, creating the potential for wind damage and flash flooding throughout the state. Planning ahead can help you protect yourself, your family, and your property during hurricane season.

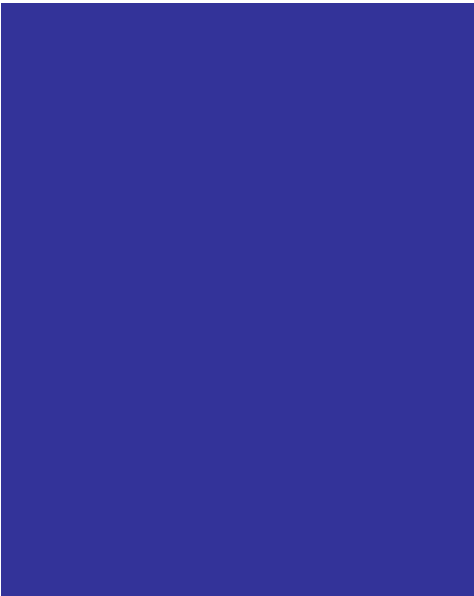
Texas Department of Insurance has tips, current conditions, information and resources to help you plan ahead at www.tdi.texas.gov/consumer/storms/cpmdishurr.html

Luncheon Meeting Place

The Houston Racquet Club
10709 Memorial Drive, Houston, Texas 77024
713-464-4811
www.houstonracquetclub.com

Parking is provided.





2014 RIMS HOUSTON CHAPTER CALENDAR

JANUARY						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

1/1 New Years Day
1/15 RIMS Monthly Meeting
1/20 Martin Luther King Day

JULY						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

7/04 Independence Day
7/17 - RIMS Monthly Meeting

FEBRUARY						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

2/14 Veteran's Day
2/17 President's Day
2/19 RIMS Monthly Meeting & Past President's Appreciation Day

AUGUST						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

8/20 – RIMS Monthly Meeting

MARCH						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

3/19 RIMS Monthly Meeting - Joint Meeting with CPCU –

SEPTEMBER						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

9/01 Labor Day
9/17 RIMS Monthly Meeting

APRIL						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

4/9 RIMS Evening Social – Cottonwood Bar, Houston – 5:30-7:30 p.m.
4/16 – UHD's RM in Residence
4/18 Good Friday
4/20 Easter Sunday
4/27-4/30 RIMS National Conference in Denver

OCTOBER						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

10/13 Columbus Day
10/27 RIMS Fall Conference
10/31 Halloween

MAY						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

5/11 Mother's Day
5/21 RIMS Monthly Meeting
5/26 Memorial Day

NOVEMBER						
S	M	T	W	Th	F	S
30						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

11/11 Veterans Day
11/27 Thanksgiving Day
11/19 RIMS Monthly Meeting

JUNE						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

6/15 Father's Day
RIMS Summer Social

DECEMBER						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

12/17 RIMS Evening Meeting – 5:30-7:30 p.m.
12/25 Christmas Day

THANK YOU TO OUR HOUSTON CHAPTER SPONSORS



The Houston Chapter of RIMS is proud to display the logos of those who sponsor our organization. If your Company would like to add a logo to this page, please send a pdf of the logo to cvickers@eeslp.com.

Risk & Insurance Management Society – Houston Chapter

2014 Fall Education and Golf Conference Sponsorship



Contact Person _____
 Company _____
 Email _____
 Phone _____

Please sign me up for the following sponsorships (check choices below). All sponsorships have great signage and acknowledgement at the tournament and are listed on the Website and the Newsletter.

_____ Event Platinum Sponsor-\$7,500-includes three foursomes (12 golfers), banner, signage on tee and/or green, and ad in program

_____ Event Gold Sponsor-\$5,000-includes two foursomes (8 golfers), banner, signage on tee and/or green, and ad in program

_____ Event Silver Sponsor-\$2,500-includes one foursome (4 golfers), banner, signage on tee and/or green, and ad in program

_____ Event Bronze Sponsor-\$1,250-includes one twosome (2 golfers), signage on tee and/or green, and ad in program

_____ Reception Sponsor-\$700-includes signage at reception, one tee box & one green sponsorship, and ad in program

_____ Breakfast Sponsor-\$500-includes signage at breakfast and ad in program

_____ Lunch Sponsor-\$500-includes signage at lunch and ad in program

_____ Beverage Cart Sponsor-\$500-includes signage on beverage cart and ad in program

_____ (2) Longest Drive Sponsor-\$500-includes signage on one tee box and ad in program

_____ (2) Closest to the Pin Sponsor-\$500-includes signage on one tee box and ad in program

_____ Golf Hole Sponsor-\$350 for one hole; \$500 for two holes-includes signage on tee box(es)

_____ Friend of RIMS-\$500-Includes recognition in program

Please return this form along with your Sponsorship check to: Houston Chapter RIMS, 5090 Richmond Avenue #86, Houston, TX 77056-7402. Check should be payable to: Houston Chapter RIMS (Tax ID#: 74-6061088)

*****Early payment ensures your company will be included on all Fall Conference programs, banners, signs, and announcements*****



Risk & Insurance Management Society – Houston Chapter 2014 Fall Education, Golf & Spa Event

EVOLUTION OF RISK

When

Monday, October 27, 2014
7:30 a.m. – 8:00 p.m.

Where

Sterling Country Club
16500 Houston National Blvd.
Houston, Texas 77095
281-304-1400



The Houston Chapter of the Risk and Insurance Management Society's 2014 Fall Education, Golf & Spa Event will be held on Monday, October 27, 2014 beginning at 7:30 a.m. at Sterling Country Club located in Northwest Houston adjacent to Houston National Golf Club. With 36 holes of Championship golf along with a beautiful 25,000 square foot clubhouse, Sterling Country Club boasts one of the best golf facilities in Houston.

Profits from this event help support the risk management and insurance programs at the University of Houston-Downtown and the University of Houston-Main Campus.

[Map and Directions - Sterling Country Club](#)

Conference Agenda

- 7:30 a.m. Seminar Registration/Continental Breakfast
- 8:00 a.m. Welcome
Michelle Wilkerson, Chapter President
- 8:15 a.m. Evolution of Additional Insured Coverage
Karen Reutter, CPCU, ARM, Senior Vice President – Marsh USA, Inc.
Patrick Wielinski, Attorney-at-Law – Cokinos, Bosien & Young
- 9:45 a.m. Break
- 10:00 a.m. Insuring CyberRisk – Past/Present/Future
Jeremiah Welch, Partner – Saxe Doernberger & Vita, P.C.
Gregory Podolak, Partner – Saxe Doernberger & Vita, P.C.
Mike Zusman, Founder – Carve Systems, LLC
- 12:00 p.m. Lunch - Golf Registration – Driving range and practice green opens (box lunches on carts for golfers)

Lunch for non-golfers in Clubhouse
- 1:30 p.m. Golfers Tee Off

Spa Event for non-golfers (male and female options available)
Deluxe manicure/pedicure treatments provided by Gossip & Co. Nail Spa
- 6:00 p.m. Evening reception – appetizers, drinks, door prizes, and golf awards

Registration Information/Fees

- Half Day (Conference Only)
 - \$125 Professional Member / Associate Member
 - \$175 Non-Member
 - \$ 0 Student
- Full Day (Includes Spa or Golf)
 - \$175 Professional Member / Associate Member
 - \$225 Non-Member
 - \$ 50 Student

Payment Information

- PayPal
 1. Visit the Houston Chapter website at <http://Houston.Rims.org> to make your payment.
 2. Email a scanned copy of your completed Registration Form to: RimsHou@gmail.com.

- Check

Send completed Registration Form and check payable to:

RIMS Houston Chapter
5090 Richmond Avenue
PO Box 86
Houston, TX 77056-7402

Tax ID: 74-6061088

Registration Form

Name _____

(Please complete a separate form for each participant)

Company _____

Address _____

City / State / Zip _____

Telephone _____

Email _____

CE License # _____

Payment: ☐ Check ☐ Credit Card ☐ PayPal

Amount of Payment: \$ _____

Membership Type: ☐ Professional ☐ Associate ☐ Student ☐ Non-Member

Sponsor: ☐ Yes ☐ No

☐ Morning Only

☐ Afternoon Only (Spa)

☐ Afternoon Only (Golf/box lunch)*

☐ Full Day

*For ALL golfers, please indicate:

Team Name _____

Handicap _____

All fees increase by \$25 after 10/01/2014

Additional Information

CE credits being requested from the Texas Department of Insurance

While every attempt will be made to accommodate special requests, availability for golf or spa cannot be guaranteed after 10/1/2014. No refunds will be given for cancellation after 10/1/2014. (Cancellation notice must be provided via email request to Pamela.Chavez@us.loomis.com.)

The Houston Chapter of RIMS Fall Education, Golf & Spa Event will occur rain or shine. Golf will only be rescheduled once in the event of a rain out; after that all fees will be considered a donation.